



US Healthcare IT Budget Forecasts, Ratios & Cost Accounting Status

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US Hospital Operating and Capital Budget Forecasts

Two Year Forecast	Operating Budget	Capital Budget	Total Budget
Billions of Dollars			
2007			
Low Forecast	\$19.3	\$9.2	\$28.5
High Forecast	\$21.6	\$10.1	\$31.7
2008			
Low Forecast	\$19.9	\$9.5	\$29.4
High Forecast	\$22.5	\$10.5	\$33.0



US Hospital IT Budgets by Bed Size

Billions of Dollars		2007			2008		
		Op.	Cap.	Total	Op.	Cap.	Total
Bed Segment	Forecast						
0-99 Beds	Low	1.08	1.26	2.34	1.11	1.30	2.41
	High	1.20	1.40	2.60	1.25	1.46	2.70
100-199 Beds	Low	2.52	1.62	4.14	2.60	1.67	4.26
	High	2.80	1.80	4.60	2.91	1.87	4.78
200-299 Beds	Low	2.79	1.98	4.77	2.87	2.04	4.91
	High	3.10	2.20	5.30	3.22	2.29	5.51
300-399 Beds	Low	2.79	1.53	4.32	2.87	1.58	4.45
	High	3.10	1.70	4.80	3.22	1.77	4.99
400-499 Beds	Low	2.79	1.08	3.87	2.87	1.11	3.99
	High	3.10	1.20	4.30	3.22	1.25	4.47
500+ Beds	Low	6.48	2.52	9.00	6.67	2.60	9.27
	High	7.20	2.80	10.00	7.49	2.91	10.40

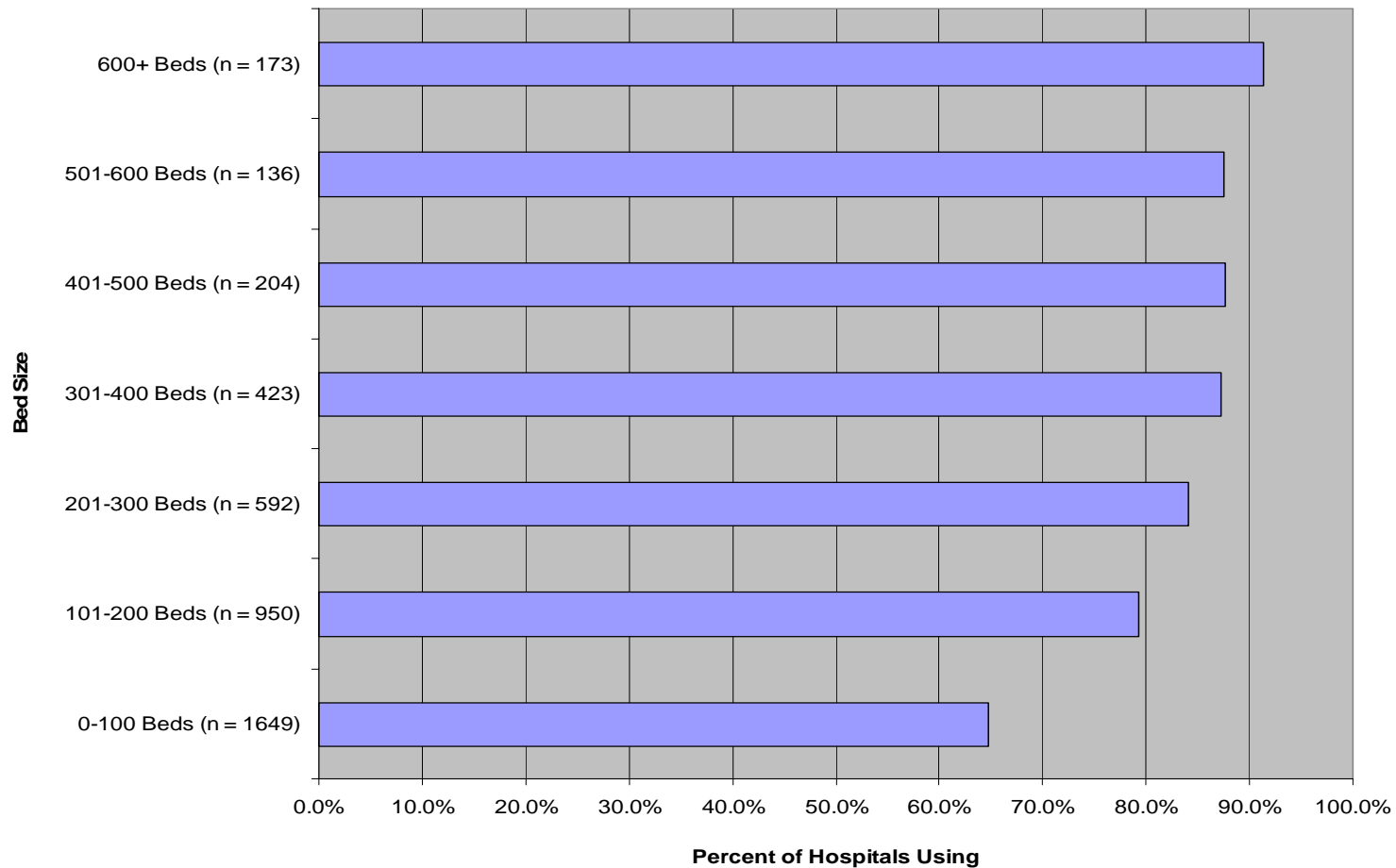


US Hospital IT Operating Budget/Total Operating Expense Ratio

	2005		2006	
Bed Size Segments	Avg. IT Operating Expense/Total Operating Expense	n	Avg. IT Operating Expense/Total Operating Expense	n
0-100 beds	2.31%	95	2.50%	60
101-200 beds	2.78%	148	3.12%	71
201-300 beds	2.70%	110	2.23%	59
301-400 beds	2.82%	71	2.46%	45
401-500 beds	3.42%	42	2.98%	21
501-600 beds	3.16%	23	3.01%	13
600+ beds	3.49%	36	3.34%	23



Percent of US Hospitals Using Cost Accounting by Bed Size



HIMSSanalytics



Thank You!

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